



# SBI Global Factors Ltd.

SBIGFL/TREASURY/2024-25/20

April 15, 2024

Listing Compliance  
Wholesale Debt Market – Listing Department  
National Stock Exchange of India Ltd;  
Exchange Plaza, C-1, Block G,  
Bnadra Kurla Complex,  
Bandra (E), Mumbai 400 051.

**Sub: Disclosure under Chapter XIV- Centralised Database for Corporate Bonds/Debentures of SEBI Operational Circular dated August 10, 2021 (updated as on April, 2022) – Submission of Annexure XIV- B**

**Dear Sir/Madam,**

Please find attached the disclosure pursuant to Chapter XIV- Centralised Database for Corporate Bonds/Debentures of SEBI Operational Circular dated August 10, 2021 (updated as on April, 2022), submission of Annexure XIV- B for the financial year ended 31<sup>st</sup> March, 2024.

The same is for your information and record please.

Thanking You,  
Yours Faithfully,

For **SBI Global Factors Limited,**

**Neha Shenoy**  
Company Secretary & Chief Compliance Officer



**Annexure XIV-B of SEBI Operational Circular dated August 10, 2021 (updated as on April, 2022)**

**List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year) and/or 'as and when' basis (event based).**

**1. Listing Details:**

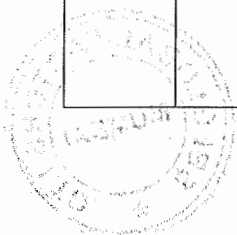
SI. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE912E08 AE7	28.07.2021	30.07.2021	100 of Rs. 1cr each	First issue	National Stock Exchange of India Limited

(In case of restructuring of ISIN, the old ISIN may be marked as 'restructured' or the restructured ISIN may suitably be flagged for easy identification. Furthermore, in case of partly paid non-convertible debentures as and when ISIN has been changed due to increase in face value, it should be updated regularly in the centralised data base. Reissuances or further issuance under same ISIN nomenclature with specific amount for the said reissuance or further issuance should be reflected separately.)

**2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable): Letter attached.**

**3. Details of record date:**

SI. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/redemption	
1	INE91 2E08A E7	The day which is 15 (Fifteen) calendar days prior to each Coupon Payment Date or the Redemption Date (as the case may be). In the event the Record Date falls on a day, which is not a Business Day, immediately succeeding Business Day shall be considered as Record Date.	Annual	1 <sup>st</sup> coupon	28.07.2022
				2 <sup>nd</sup> coupon	28.07.2023
				3 <sup>rd</sup> coupon	29.07.2024
				4 <sup>th</sup> coupon	28.07.2025
				5 <sup>th</sup> coupon	28.07.2026
				6 <sup>th</sup> coupon	28.07.2027
				7 <sup>th</sup> coupon	28.07.2028
				8 <sup>th</sup> coupon	30.07.2029
				9 <sup>th</sup> coupon	29.07.2030
				10 <sup>th</sup> coupon	28.07.2031
				Redemption	28.07.2031



4. Details of Credit rating:

a) Current rating details

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE912E08AE7	CRISIL Limited	CRISIL AAA	Stable	New	09.07.2021	verified	09.07.2021
INE912E08AE7	ICRA Limited	[ICRA] AAA	Stable	New	29.06.2021	verified	29.06.2021

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
-	-	-	-	-	-	-	-

5. Payment Details :

a) Whether Interest payment/ redemption payment made (yes/ no): **Yes (Second interest payment was done on 28.07.2023)**

b) Details of interest payments:

Sl. No.	Particulars	Details
1	ISIN	INE912E08AE7
2	Issue size	Rs. 100 crores
3	Interest Amount to be paid on due date	Rs. 7.28 cr
4	Frequency - quarterly/ monthly	Annually
5	Change in frequency of payment (if any)	NA
6	Details of such change	NA
7	Interest payment record date	06.07.2023
8	Due date for interest payment (DD/MM/YYYY)	28.07.2023
9	Actual date for interest payment (DD/MM/YYYY)	28.07.2023
10	Amount of interest paid	Rs. 7.28 cr
11	Date of last interest payment	28.07.2023
12	Reason for non-payment/ delay in payment	NA



c) Details of redemption payments: NA

Sl. No.	Particulars	Details
1	ISIN	-
2	Type of redemption (full/ partial)	-
3	If partial redemption, then	-
	a. By face value redemption	-
	b. By quantity redemption	-
4	If redemption is based on quantity, specify, whether on:	-
	a. Lot basis	-
	b. Pro-rata basis	-
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	-
6	Redemption date due to put option (if any)	-
7	Redemption date due to call option (if any)	-
8	Quantity redeemed (no. of NCDs)	-
9	Due date for redemption/ maturity	-
10	Actual date for redemption (DD/MM/YYYY)	-
11	Amount redeemed	-
12	Outstanding amount (Rs.)	-
13	Date of last Interest payment	-

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: NA

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
-	-	-	-	-	-	-

